

BANKING FINANCE INSURANCE

Document capture solution



New Accounts

Mortgage Loan Processing

FROM DATA TO CONTENTS



Stop retyping data to enjoy rich contents - Automatic PDF naming based on content of your new customers accounts, New Mortgage loan processing and all other Banking, Finance and Insurance document's centric

Banking, Finance, & Insurance file records still rely heavily on paper documents or image file such as ID Cards, passports, new accounts registration forms, mortgage loans, credit card applications. All your customers documents are either printed out or saved as image and then manually keyed into another electronic system. Unfortunately, these manual data entries generate mostly a waste of time with information delays and even human errors on top of hours of documents sorting & searching.

Major Benefits:

- Automatic capture & Zonal OCR for Data Extraction
 - ID Cards
 - Passport
 - New Customer registration form
 - New mortgage loan form
 - GDPR application form
 - Privacy new customer documents
 - Private banking yearly customer profile
- Ease your account opening process & applications
- One platform for processing all types of documents such as mortgage loan applications, commercial/consumer loan applications, account openings and credit card applications
- Automatic PDF file naming based on document content
- Avoid data encoding human errors
- Speed up customers registration process & optimize customer file handling
- Empower your employees with high value-added tasks and avoid documents searching
- Ease information sharing across your enterprise instead of wasting time to look for it



IRIS Powerscan™ 10

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A complete solution, from document capture through to business application

Your company receives documents from a variety of channels and in multiple formats. Every single one of them holds crucial business information which needs to be integrated into your company's systems in order to ensure business continuity and kick-start further document processes and workflows. With IRIS Powerscan™ you can rely on a document capture solution that goes the extra mile to not only extract the business-critical information you need, but to also integrate with any of your business applications so that documents are automatically exported in the right format, along with reliable indexed data.

Multi-Channel Capture

Business critical information can arrive at your company through a variety of channels such as mail, files, email attachments. IRIS Powerscan™ offers a single solution to address any of those: it supports most popular scanners (Canon®, Kodak, Fujitsu®, etc.); documents can be captured via an MFP and imported automatically using IRIS Powerscan watched folder feature; it can even import documents from Cloud services such as Box, Dropbox, OneDrive or SharePoint. Powerful image adjustment tools help improve the quality of images by adjusting, contrast and brightness straightening skewed scans, removing unwanted pixels, splitting or merging images, and many more.

Advanced classification and Automatic PDF naming with Zonal OCR

IRIS Powerscan™ is able to scan any document type, banking, finance and insurance documents. Of course, different documents require specific processing; for instance, the indexes required from a new customer document are not the same as the ones you need from an invoice or from a credit card application. This is why once documents have been scanned or imported, the first step is to determine their type so they can be processed accordingly. IRIS Powerscan™ uses a variety of techniques to perform automatic classification of your incoming documents, such as barcodes, patch codes, OCR/ICR zones, and more. IRIS Powerscan™ even features a powerful layout recognition technology known as IRIS Fingerprint™, which is able to learn the appearance of your various documents and perform identification without the need for text, labels, barcodes or any other conventional method.